



/95

Partners

/500+

Lawyers

/30

Practice Areas

/25

Industry Groups

/6

Offices

INFRASTRUCTURE & ENERGY

Our Infrastructure & Energy team is a multidisciplinary group of lawyers, collaborating with several different practice areas within the firm. The area also includes project finance, a sector in which the firm has much experience. Our lawyers are fully prepared to provide legal services in several infrastructure sectors, including projects arising from the investment plans currently coordinated by the Federal Government, such as the New PAC (Growth Acceleration Program) and the Logistics Investment Program (PIL).

We deal with all types of agents in the electric power sector in a wide range of transactions, involving energy generation, transmission, distribution, trading, and consumption. Our work comprises M&A transactions, greenfield project development, financing, regulatory matters, representation of clients in administrative and judicial discussions and general legal assistance involving the sector. A major highlight of our experience is in the field of renewable energy, especially wind power, solar power, biomass, and biomethane.

Our professionals also assist in the development of projects with several Brazilian public authorities at all federal levels, from project modeling, advising on bidding processes, structuring of privatization processes of state-owned companies and infrastructure, as well as modeling and managing common concession and public-private partnership agreements. In addition, we have significant experience interfacing on a range of matters with regulatory agencies and oversight bodies such as the Auditors' Courts at federal and state level.

TozziniFreire has also worked on highly complex projects and on developing innovative structures that have become a standard in the Brazilian legal market. Our teams participated actively in the first privatization operations in Brazil in the 90s, as well as in a range of federal and statewide concession programs in several infrastructure areas. Since then, we have been assisting some of the most significant transactions in the areas of transport and logistics (airports, ports, roads, and railways), energy, oil and gas, water and sewage, and telecommunications, among others.

RECOGNITION



Sectors

- Energy
- Oil & Gas
- Water & Sewage
- Street lighting
- Logistics (highways, ports, airports)
- Urban and social infrastructure
- Gaming & e-sports

EXPERIENCE

NEOENERGIA: Sale, by Neoenergia to the GIC group, of 50% equity interest in Neoenergia Transmissora 15 SPE S.A. (with 8 operating transmission assets), which should work as an investment platform between Neoenergia and the GIC group. The parties also entered into a development agreement for future business opportunities in the power transmission sector.

RED ELÉCTRICA (REDEIA), GRUPO ENERGÍA DE BOGOTÁ, and ARGO ENERGIA: Advising on the acquisition, by Grupo Energía de Bogotá and Argo Energia (owned by Grupo Redeia and Grupo Energía de Bogotá), of 100% controlling interest in 5 energy transmission concessionaires owned by Quantum/Brookfield Group.

RENEWABLE ENERGY COMPANIES: Advising several players in the power generation sector, such as Atlas Renewable, Riacho da Serra, and Auren Energia, on transactions involving the acquisition and sale of wind and solar power plants in Brazil.

FDN (FINANCEIRA DE DESARROLLO NACIONAL): Advising FDN on matters related to the potential sale of ISA to

Ecopetrol. ISA holds several transmission assets in Brazil through CTEEP and TAESA. The transaction had a political component as it represented a sale of assets by the Colombian government.

OTPP: Advising the Ontario Teachers' Pension Plan on the acquisition of a controlling interest in Evoltz, as well as of all shares of Eletronorte in Norte Brasil Transmissora de Energia (NBTE).

REGIONAL DEVELOPMENT DEPARTMENT: Legal advice to the Regional Development Department on structuring a post-Covid-19 economic recovery plan for the Federal Government, focused on promoting regional development. The work involved identifying the strategies being adopted in different countries to handle the crisis and assessing the suitability of these measures for Brazil.

COPASA: Advising on legal feasibility studies to establish business opportunities aimed at developing energy projects in the state of Minas Gerais.

MINEIRA DA SORTE LOTERIA SPE: Legal and regulatory advice to international companies operating in the global

gaming and lottery market in the bidding process for the concession of the Minas Gerais State Lottery, in both traditional and instant modalities.

BRAZIL'S NATIONAL BANK FOR ECONOMIC AND SOCIAL DEVELOPMENT (BNDES): Legal advice on the legal structure of a public-private partnership (PPP) for the construction, equipping, operation and maintenance of prison complexes in the states of Rio Grande do Sul and Santa Catarina, whose Capex was BRL 149 million.

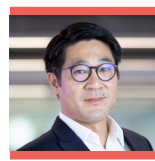
BRK AMBIENTAL: Legal and regulatory advice on several regulatory issues inherent in the performance of concession agreements for public water and sanitary sewer services.

URENCO: Legal advice on several bidding processes (international competition) conducted by Indústrias Nucleares do Brasil (INB) for the supply of enriched uranium to Angra 1 and Angra 2 nuclear power plants.

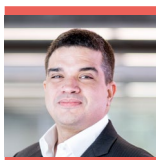
CONTACT



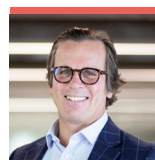
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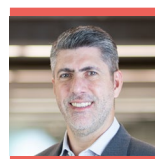
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