RESTRUCTURING AND INSOLVENCY

Strategic expertise to restructure, protect, and recover businesses and debts

The strategic and multidisciplinary approach of our Restructuring and Insolvency team, focused on preventing, managing, and overcoming corporate crises, stands out for its excellent performance in an increasingly challenging environment characterized by the complexity of regional and global businesses and legal issues that often transcend borders. We advise national and multinational companies, investors, financial institutions, and funds in all stages of credit and liability restructuring, with a focus on preserving value and business continuity. Our services range from structuring complex transactions, such as DIP financing and corporate reorganizations, to negotiating and implementing recovery plans and conducting bilateral or syndicated debt restructuring processes, judicial and extrajudicial recovery, bankruptcy, and preparatory precautionary measures, as well as all stages of a credit recovery process, which has seen a notable increase in number and complexity in recent years in Brazil. We also advise investors interested in acquiring assets from distressed companies, always with a thorough analysis of risks and opportunities and a focus on sustainable and legally sound results.

With an experienced team integrated with other areas of the firm, we offer comprehensive and personalized legal solutions aligned with the specific needs of each client and sector.

RECOGNITION

IFLR 1000
Latin Lawyer
Legal 500

MAIN SERVICES

- Defending creditors' interests in recovering their debts in judicial and extrajudicial reorganization and bankruptcy proceedings, as well as acting in precautionary measures and preparatory mediation.
- Renegotiating financial and supply contracts, structuring and formalizing guarantees, negotiating recovery plans, qualifying credits, participating in creditors' meetings and assemblies, and proposing legal measures for credit recovery, asset searches, and collateral foreclosure.
- Strategic advisory services for debtors in restructuring their liabilities.
- Advising investors interested in financing companies in crisis or acquiring distressed assets.

For more information about the area, click here or scan the QR code.

EXPERIENCE

SUPERMERCADO DIA JUDICIAL REORGANIZATION
Representation of two major supplier creditors – Colgate and Spal (Coca-Cola Femsa) – in recovering their debts under the Supermercado Dia Judicial Reorganization, including negotiation of the judicial reorganization plan and new supply conditions.

AMERICANAS JUDICIAL REORGANIZATION
Representation of eight major supplier creditors in recovering their debts under the Americanas Judicial Reorganization, including Colgate, Hanesbrand, Meta/Facebook, and Oracle, including negotiation of the judicial reorganization plan and new supply conditions.

PETRÓPOLIS JUDICIAL REORGANIZATION
Representing Crown, the largest creditor and holder of mortgage-backed loans, in the restructuring of its credit with the Petrópolis Group, establishing a new collateral structure. Subsequently, in the Petrópolis Group's Judicial Reorganization, negotiating a judicial reorganization plan and new supply and collateral conditions and contracts.

AELBRA (ULBRA) JUDICIAL REORGANIZATION
Representing Banrisul, the largest financial creditor and holder of mortgage-backed loans, in the Judicial Reorganization of Aelbra, a major higher education institution in Rio Grande do Sul, negotiating a judicial reorganization plan and litigating with other creditors regarding the established debt.

123 MILHAS JUDICIAL REORGANIZATION
Representing Mercado Pago, one of the main financial institutions that acted as payment gateways for 123 Milhas, in discussions involving chargeback requests filed by consumers and defending its credit secured by a fiduciary assignment of receivables within the scope of the 123 Milhas Group's Judicial Reorganization.

ODEBRECHT JUDICIAL REORGANIZATION
Representing Chubb in the judicial reorganization of the Odebrecht Group (herein referred as Novonor), playing a key role in the extensive and complex negotiations of the judicial reorganization plan. Chubb held a significant amount of credits, representing 80% of the consolidated list of all companies undergoing judicial reorganization within the Odebrecht Group, which comprised 21 entities.

INFINITY GROUP
Advising the financial institutions financing the group on recovering their credit, which was guaranteed by the fiduciary alienation of movable and immovable assets that comprised the debtor company's plants, in several Brazilian states, provided through a Collateral Sharing Agreement between investors, as provided for in the judicial recovery plan of the Infinity Group companies.

OAS GROUP
Advising the Brookfield Group on its intention to acquire shares issued by an infrastructure company (Invepar), held by OAS, through a DIP financing offer to the debtor company and a stalking horse proposal. Recovery winner of the 2015 Latin Lawyer Deal of the Year in the Restructuring category.